

2018  
REQ

Order #	Approved
Vendor / Supplier #	578635
OV #	Batch #
PV #	Batch #
Acct. #	508110.533320



105 5th Ave S, Suite #600  
Seattle, WA 98104  
(206) 340-8008

Sales Rep: Mary Dilenschneider  
Date: 11/3/2017  
Pricing under this Order is only valid until: 12/31/2017. All fees are in USD.

## ORDER FOR WEB-BASED PLATFORM SERVICE

### Socrata, Inc.

**No PO Terms Apply.** Pre-printed additional or conflicting terms included in Customer's purchase order form do not apply to this order and are rejected by Socrata (unless Socrata physically signs the Customer purchase order).

**Binding When Signed by Both Parties.** This order is binding upon signature of both parties (except if the purchase is administered through a reseller leveraging a contract vehicle (e.g., GSA, NASPO), then this order is binding when Socrata accepts the purchase order from reseller).

**Governing Agreement.** This order is governed by (a) the written platform services agreement signed by both parties; (b) if no written agreement is signed, then the Terms of Service found at <https://socrata.com/terms-of-service/>; or (c) if through reseller leveraging a contract vehicle (e.g., GSA, NASPO), the then-current Socrata GSA platform subscription at [http://www.carahsoft.com/application/files/1814/8606/0631/Mod - 1000 - Socrata CSA and Carahsoft Rider - GSA-vetted\\_and\\_approved\\_1...pdf](http://www.carahsoft.com/application/files/1814/8606/0631/Mod - 1000 - Socrata CSA and Carahsoft Rider - GSA-vetted_and_approved_1...pdf), which is incorporated herein by reference. (**Agreement**).

**Fee Table – Platform Services under this Order are in USD and are as follows:**

Product	SKU	Start Date	End Date	Term	Per Unit Price	Quantity	Total
Support Program - Basic	SOC-PS-SUP-B	1/1/2018	12/31/2018	12.00	\$0.00	1	\$0.00
50 Public Data Sources	SOC-DAT-50	1/1/2018	12/31/2018	12.00	\$890.40	1	\$10,684.80
5 Perspectives creation licenses	SOC-STA-5	1/1/2018	12/31/2018	12.00	\$420.00	1	\$5,040.00
Education Program - Standard	SOC-PS-EDU-S	1/1/2018	12/31/2018	12.00	\$560.45	1	\$6,725.40
Perspectives (50k - 150k)	SOC-ST-3	1/1/2018	12/31/2018	12.00	\$1,260.00	1	\$15,120.00
Publica Open Data Cloud (50k - 150k)	SOC-OD-3	1/1/2018	12/31/2018	12.00	\$2,100.00	1	\$25,200.00
Socrata Connect Summit	SOC-EVENT-ACS	1/1/2018	12/31/2018	12.00	\$395.00	1	\$395.00
<b>TOTAL:</b>							<b>\$63,165.20</b>

**Attachments.**

The following Exhibits and Schedules, the Agreement, and such other documents referenced herein or therein, are incorporated by reference and together with this document constitute the complete order:

- Exhibit A                      Solution Descriptions
- Exhibit B                      Master Platform Subscription Agreement

**Misc.** All terms not defined in this order have the meanings ascribed to such terms in this Agreement, and if there is a conflict between the order the Agreement, the order prevails. This order and the Agreement constitute the entire agreement between the parties, and supersede all prior or contemporaneous negotiations, agreements and representations, whether oral or written, related to this subject matter. No modification or waiver of any term is effective unless both parties sign it. The parties hereto have caused this order to be executed by their duly authorized representatives as of the date first written above. By signing this order, signer is an employee of Customer and is authorized to bind Customer to the terms of this order.




705 5th Ave S, Suite #600  
Seattle, WA 98104  
(206) 340-8008

**Socrata, Inc.**

By \_\_\_\_\_  
Name \_\_\_\_\_  
Title \_\_\_\_\_  
Date \_\_\_\_\_

**Customer**

By   
Name DAN COLDIRON  
Title CIO  
Date 12-1-17

**Prime Contracting Issues.** If Customer is a Prime Contractor, the Prime Contractor is deemed the "Customer" under this order, the end user is the user of the software services, and Socrata is a third-party software service provider. Prime Contractor is responsible for all payments under this order

**Special Conditions, If any.**  
None

**Customer Billing Contact.** If Customer requires a purchase order for Socrata to receive payment, a purchase order must be approved and a copy submitted together with this order by reference. If Customer does not issue purchase orders, Customer hereby provides the reference number and billing address for all invoices and agrees to promptly update Customer should such information change:

Customer Billing Contact	
Mailing Address:	300 LaPorte Ave Fort Collins CO 80521 United States
City/State/Zip	Fort Collins CO 80521
Contact Name:	Dan Coldiron
Contact Phone:	970-221-6844
Contact Email Address:	dcoldiron@fcgov.com

**Billing Inquiries.** Any billing inquiries by Customer should be directed to Socrata's Billing Department at 206.340.8008, fax at 206.452.2010, email at [accounts\\_receivable@Socrata.com](mailto:accounts_receivable@Socrata.com) or by writing Billing Department, 705 5<sup>th</sup> Avenue South, Suite 600, Seattle, WA 98104. Unless expressly set forth in the Order, fees in this order are exclusive of taxes, travel and expenses, and third party reseller fees.

**EXHIBIT A**

**Solution Descriptions**

Product	SKU	Product Description
Support Program - Basic	SOC-PS-SUP-B	Basic Support Package. As set forth on <a href="https://support.socrata.com/hc/en-us/articles/216962648-Support-Policy">https://support.socrata.com/hc/en-us/articles/216962648-Support-Policy</a>



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 Seattle, WA 98104  
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Product	SKU	Product Description
50 Public Data Sources	SOC-DAT-50	Public Data Sources (50) (Dataset Capacity)
5 Perspectives creation licenses	SOC-STA-5	Perspective Creator User License Pack 5 (5 Creator Licenses)
Education Program - Standard	SOC-PS-EDU-S	Description: Education Standard Unlimited attendance to instructor-led interactive online learning sessions per a set schedule optimized for US timezones. Unlimited access to on-demand learning content.
Perspectives (50k - 150k)	SOC-ST-3	Perspectives Base License: Socrata Perspectives is an online software-based tool that allows customers to create stories around their data. It is tightly integrated with the core Socrata platform and lets subject matter experts share the insights they've derived from their data. Authors can place dynamic Socrata-powered visualizations on a page and enrich them with textual narration; add third-party content like images, videos and advanced visualizations; and then publish the finished story to internal or external audiences.
Publica Open Data Cloud (50k - 150k)	SOC-OD-3	Open Data (currently called Publica) Socrata Open Data enables governments to publish data, in a variety of intuitive and interactive forms, for use and reuse by the public. Open Data Includes: Publishing Services: APIs, a web interface, and utilities to publish data, automate the update of published data, and design metadata. Discovery: Catalog and search experience used to find data on the open data site via keyword, category, or other parameters. Includes support for the DCAT and data.JSON standards. Site Analytics: Dashboard providing insight into the usage of data, APIs, and other assets on the open data site. Includes support for Google Analytics integration and data export. Site Administration: Controls to manage user access and other basic settings of the open data site. Lenses & Expressions: Tools to create and explore interactive data visualizations, such as charts, Socrata Data Lens, and maps. Includes Socrata Data Player, an embed frame for including most Socrata visualizations on third-party sites. Federation Services: Service enabling cross-site sharing of open data site assets with other open data sites (e.g. nearby cities). Socrata Open Data API: Programmatic interface and supporting documentation for all datasets published on the open data site. Open Data Network: Connection to community of data publishers and consumers to enrich aspects of the data consumption experience. Includes federation of public data to www.opendatane트워크.com Unlimited consumption via mobile, desktop web, API Unlimited users
Socrata Connect Summit	SOC-EVENT-ACS	One ticket to Socrata Connect Summit.

## Michelle Carr

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**From:** Ed Bonnette  
**Sent:** Friday, October 27, 2017 9:27 AM  
**To:** Dan Coldiron  
**Cc:** Ed Bonnette  
**Subject:** Time to renew 8391 Open Data Portal with Socrata for another year

Good Morning Dan,

*The agreement for the above captioned project is coming up for renewal. How have things been going on this project? Are there any questions or concerns? Renewal time is a good opportunity to address any action items with the vendor. I am available to help facilitate this process if needed.*

*Please let me know how things have been going and if you wish to renew this agreement for another year.*

Thanks,  
Ed

Ed Bonnette, C.P.M., CPPB  
Senior Buyer  
City of Fort Collins Purchasing  
PO Box 580  
Fort Collins, CO 80522  
(970) 221-6775  
(970) 416-2247 direct  
[ebonnette@fcgov.com](mailto:ebonnette@fcgov.com)

## Michelle Carr

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**From:** Dan Coldiron  
**Sent:** Friday, November 03, 2017 2:54 PM  
**To:** Ed Bonnette  
**Cc:** Chris Martinez; Michelle Carr  
**Subject:** FW: Socrata Renewal for JAN - DEC 2018  
**Attachments:** 2018 Socrata - Fort Collins Renewal.pdf; Time to renew 8391 Open Data Portal with Socrata for another year

Ed,

Please find the attached. At this point, we don't have any issues with the vendor or their product. Let me know what the next steps are. I've copied Chris Martinez, as he can assist with the financial aspects.

Thanks, Dan!

.....  
**DAN COLDIRON**  
Chief Information Officer – Information Technology  
City of Fort Collins  
970-221-6844

**From:** Mary Dilenschneider [mailto:mary.dilenschneider@socrata.com]  
**Sent:** Friday, November 3, 2017 2:23 PM  
**To:** Dan Coldiron <DCOLDIRON@fcgov.com>  
**Subject:** Socrata Renewal for JAN - DEC 2018

Hi Dan - It was great meeting you on Monday. I'm glad our calendars finally synched up!

I've attached a quote for the city's 2018 Socrata Renewal, and I found the following language in your current contract which I think would mean this renewal would be the first of the 4 possible one year renewal periods. I look forward to hearing if your procurement team agrees!

*2. Contract Period. This Agreement shall commence January 1, 2017, and shall continue in full force and effect until December 31, 2017, unless sooner terminated as herein provided. In addition, at the option of the City, the Agreement may be extended for additional one year periods not to exceed four (4) additional one year periods. Renewals and pricing changes shall be negotiated by and agreed to by both parties. Written notice of renewal shall be provided to the Professional and mailed no later than thirty (30) days prior to contract end.*

I will be sending you a couple of other emails as well ... one to provide you with information on the new Socrata Data Academy and one to follow up on your interest in Open Budget + Open Expenditures.

If you have any questions about the renewal quote, please let me know.

Have a great weekend!

**Mary**

---

Mary Dilenschneider  
Customer Success Manager  
Socrata | Lead with Data  
(720) 308-8697  
[www.socrata.com](http://www.socrata.com)

...

Join me at Socrata Connect 2018  
May 16-18, Austin, TX  
[socrata-connect.com](http://socrata-connect.com) | see what it's about

## Michelle Carr

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**From:** Michelle Carr  
**Sent:** Friday, November 03, 2017 3:19 PM  
**To:** Ed Bonnette  
**Cc:** Chris Martinez; Dan Coldiron; Michelle Carr  
**Subject:** RE: Socrata Renewal for JAN - DEC 2018

**Importance:** High

Hello Ed,

I spoke to Chris about this Req and he wants the Req to post against the 2018 budget, so I will wait and enter this Req on Dec 1<sup>st</sup> as a 2018 PO.

Thank you,  
Michelle C

.....  
**MICHELLE CARR**

Administrative Assistant – Information Technology  
City of Fort Collins  
970-221-6523

[Tell us about our service, we want to know.](#)

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**From:** Dan Coldiron  
**Sent:** Friday, November 03, 2017 2:54 PM  
**To:** Ed Bonnette <ebonnette@fcgov.com>  
**Cc:** Chris Martinez <chmartinez@fcgov.com>; Michelle Carr <MCarr@fcgov.com>  
**Subject:** FW: Socrata Renewal for JAN - DEC 2018

Ed,

Please find the attached. At this point, we don't have any issues with the vendor or their product. Let me know what the next steps are. I've copied Chris Martinez, as he can assist with the financial aspects.

Thanks, Dan!

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**DAN COLDIRON**  
Chief Information Officer – Information Technology  
City of Fort Collins  
970-221-6844

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**From:** Mary Dilenschneider [<mailto:mary.dilenschneider@socrata.com>]  
**Sent:** Friday, November 3, 2017 2:23 PM  
**To:** Dan Coldiron <[DCOLDIRON@fcgov.com](mailto:DCOLDIRON@fcgov.com)>  
**Subject:** Socrata Renewal for JAN - DEC 2018

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Have a great weekend!

**Mary**

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Mary Dilenschneider  
Customer Success Manager  
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Join me at Socrata Connect 2018  
May 16-18, Austin, TX  
[socrata-connect.com](http://socrata-connect.com) | see what it's about





Financial Services  
 Purchasing Division  
 215 N. Mason St. 2<sup>nd</sup> Floor  
 PO Box 580  
 Fort Collins, CO 80522  
 970.221.6775  
 970 221.6707- fax  
 fcgov.com/purchasing

November 13, 2017

Socrata Inc  
 Attn: Dan Wassel  
 705 5th Ave S, Suite 600  
 Seattle, WA 98104

RE: Contract Renewal – 8391 Open Data Portal

Dear Mr. Wassel:

The City of Fort Collins wishes to extend the agreement term for the above captioned proposal per the existing terms and conditions and the following:

- 1) The term will be extended for one (1) additional year, January 1, 2018 through December 31, 2018.
- 2) Revised rates, per below table, effective January 1, 2018.

Product	SKU	Start Date	End Date	Term	Per Unit Price	Quantity	Total
Support Program - Basic	SOC-PS-SUP-B	1/1/2018	12/31/2018	12.00	\$0.00	1	\$0.00
50 Public Data Sources	SOC-DAT-50	1/1/2018	12/31/2018	12.00	\$890.40	1	\$10,684.80
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Socrata Connect Summit	SOC-EVENT-ACS	1/1/2018	12/31/2018	12.00	\$395.00	1	\$395.00
<b>TOTAL:</b>							<b>\$63,165.20</b>

If the renewal is acceptable to your firm, please sign this letter in the space provided and include a current copy of your insurance certificate naming the City as an additional insured for General and Automotive Liability within the next fifteen (15) days.



If this extension is not agreeable with your firm, we ask that you send us a written notice stating that you do not wish to renew the contract and state the reason for non-renewal.

Please contact Ed C. Bonnette, C.P.M., CPPB, Buyer at (970) 416-2247 if you have

any questions regarding this matter.

Sincerely,

DocuSigned by:  
  
A9DDA054C8CB45D  
Gerry S. Paul  
Director of Purchasing

DocuSigned by:  
  
A8D83074EA8E441

---

Signature 11/17/2017  
Date

(Please indicate your desire to renew 8391 by signing this letter and returning it to Purchasing Division within the next fifteen days.)

GSP:jg



**CERTIFICATE OF LIABILITY INSURANCE**

DATE (MM/DD/YYYY)  
11/01/2017

**THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.**

**IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).**

PRODUCER License # CA#0658748 <b>AHT Insurance</b> 600 University Street #1200 Seattle, WA 98101	CONTACT NAME: PHONE (A/C, No, Ext): <b>(206) 269-0122</b>	FAX (A/C, No): <b>(206) 269-0179</b>	
	E-MAIL ADDRESS:		
INSURED  <b>Socrata, Inc.</b> 705 5th Avenue S / #600 Seattle, WA 98104	INSURER(S) AFFORDING COVERAGE		NAIC #
	INSURER A : <b>Travelers Casualty Insurance Company of America</b>		<b>19046</b>
	INSURER B : <b>The Travelers Indemnity Company</b>		<b>25658</b>
	INSURER C : <b>The Charter Oak Fire Insurance Company</b>		<b>25615</b>
	INSURER D : <b>Beazley Insurance Company, Inc.</b>		<b>37540</b>
	INSURER E :		
INSURER F :			

COVERAGES		CERTIFICATE NUMBER:		REVISION NUMBER:		LIMITS	
THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS							
INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
A	<input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR  GEN'L AGGREGATE LIMIT APPLIES PER <input type="checkbox"/> POLICY <input type="checkbox"/> PROJECT <input checked="" type="checkbox"/> LOC OTHER:	X		ZLP16N01616	11/01/2017	11/01/2018	EACH OCCURRENCE \$ 1,000,000 DAMAGE TO RENTED PREMISES (Ea occurrence) \$ 300,000 MED EXP (Any one person) \$ 10,000 PERSONAL & ADV INJURY \$ 1,000,000 GENERAL AGGREGATE \$ 2,000,000 PRODUCTS - COMP/OP AGG \$ 2,000,000
A	AUTOMOBILE LIABILITY <input type="checkbox"/> ANY AUTO OWNED AUTOS ONLY <input type="checkbox"/> SCHEDULED AUTOS <input checked="" type="checkbox"/> HIRED AUTOS ONLY <input checked="" type="checkbox"/> NON-OWNED AUTOS ONLY	X		BA-0K062853	11/01/2017	11/01/2018	COMBINED SINGLE LIMIT (Ea accident) \$ 1,000,000 BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$
B	<input checked="" type="checkbox"/> UMBRELLA LIAB <input checked="" type="checkbox"/> OCCUR <input type="checkbox"/> EXCESS LIAB <input type="checkbox"/> CLAIMS-MADE DED <input checked="" type="checkbox"/> RETENTION \$ 5,000			ZUP41M8628A	11/01/2017	11/01/2018	EACH OCCURRENCE \$ 4,000,000 AGGREGATE \$ 4,000,000
C	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) <input type="checkbox"/> Y/N If yes, describe under DESCRIPTION OF OPERATIONS below		N/A	UB0K063782	11/01/2017	11/01/2018	PER STATUTE <input type="checkbox"/> OTH-ER <input type="checkbox"/> E.L. EACH ACCIDENT \$ 1,000,000 E.L. DISEASE - EA EMPLOYEE \$ 1,000,000 E.L. DISEASE - POLICY LIMIT \$ 1,000,000
D	E&O with Cyber			V15TVJ171001	11/01/2017	11/01/2018	Each Claim/Aggregate \$ 3,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)  
 RE: Evidence of Insurance.  
 Certificate holder, it's agents, employees & officers, are included as additional insureds under the General & Auto liability, but only as such policy provisions allow and as required by written agreement and/or contract.

<b>CERTIFICATE HOLDER</b>  City of Fort Collins Attn: Purchasing Department P.O. Box 580 Fort Collins, CO 80522	<b>CANCELLATION</b>  SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.  AUTHORIZED REPRESENTATIVE 
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